Market Outlook

The Nifty 50 closed at 25,082, registering a negative session. India VIX settled at 11.98, reflecting low volatility expectations. The Advance-Decline Ratio stood at 0.78, highlighting a bearish undertone in market breadth. On the derivatives front, a notable Call OI build-up was observed at the ATM strikes of 25,100 and 25,200. Despite this, the index displayed resilience at the psychological 25,000 level, as a crucial support. Nifty remains range-bound between 25,000 and 25,200, indicating indecision among participants. A decisive breakout from this zone could potentially trigger an intraday rally of at least 200 points.

Key Indices Update

INDEX	CLOSE	CHANGE (%)
NIFTY	25082.30	-0.27
SENSEX	82253.46	-0.30
BANKNIFTY	56765.35	0.02
INDIA VIX	11.98	1.38

FIIs STATISTICS

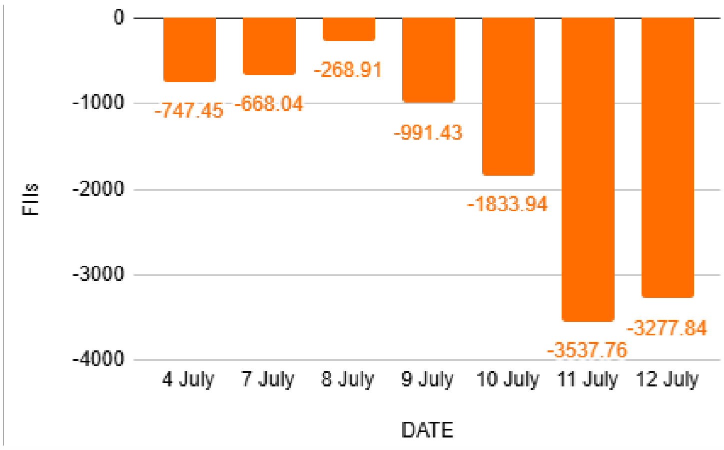
FIIs F&O Data

Sector	Buy/Sell	Change in OI
Index Futures	-3277.84	9.65%
Index Options	-9963.78	6.71%
Stock Futures	-262.37	0.38%
Stock Options	267.78	-1.26%

FIIs & DIIs Cash Segment (Rs. In Crore)

Category	Amount	MTD	YTD
FII	-1614.32	-1096.00	12172
DII	1787.68	14191	190121

FIIs Activity in Index Future



Amt in Crores

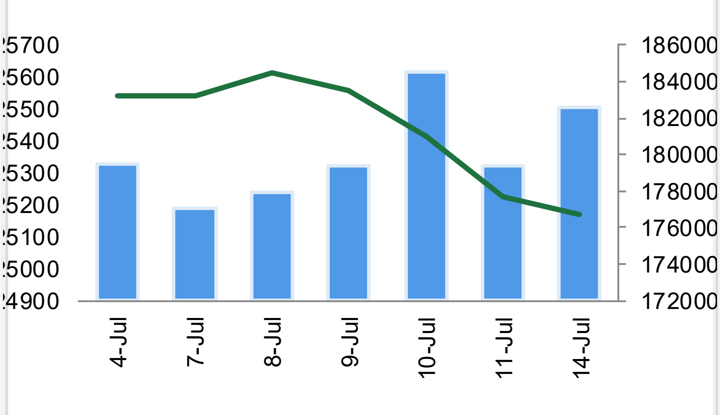
NIFTY 50 HIGH DELIVERY STOCKS

SYMBOL	DELIVERABLE QTY	CHG IN DLY RATIO VS PREV DAY	% CHG IN TRD QTY OVER PREV DAY
ETERNAL	25693293	-8.74	203.63
BEL	11146919	12.26	17.5
JIOFIN	9463980	9.53	23.54
RELIANCE	7980365	5.02	42.53
NTPC	7745359	-12.91	-33.17
INFY	6621085	12.09	-19.47
HDFCBANK	4932484	-3.87	4.57
ITC	4850678	1.11	-19.6
ICICIBANK	4583607	-1.76	-18.33
TATAMOTORS	4377029	14.61	-6.43

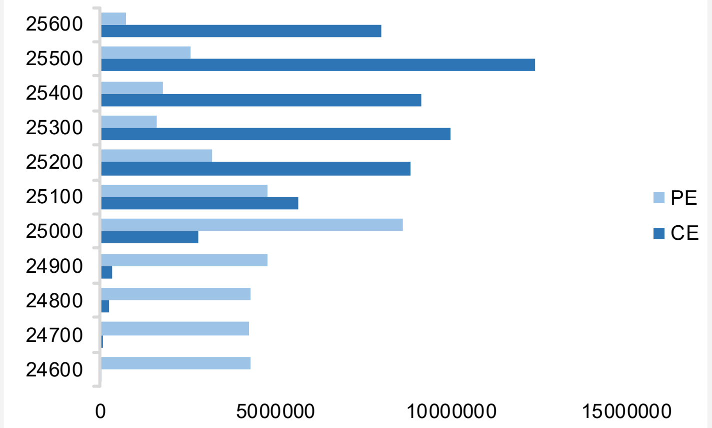
NIFTY

Nifty	25167.50
OI (In contracts)	182631
CHANGE IN OI (%)	1.83
PRICE CHANGE (%)	-0.22
IMPLICATION	SHORT BUILDUP

NIFTY (CLOSE VS OI)



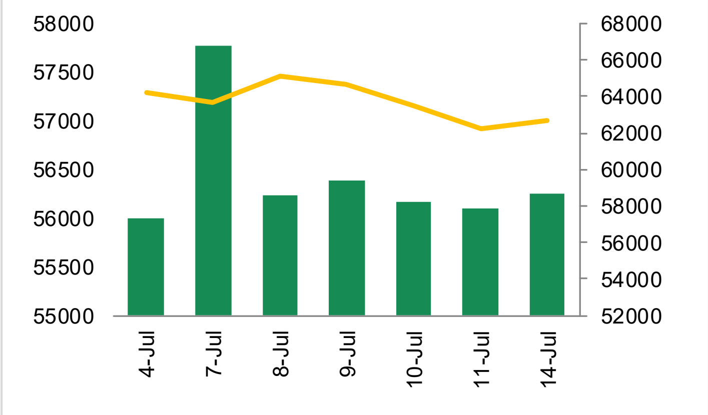
NIFTY OPTION CHAIN



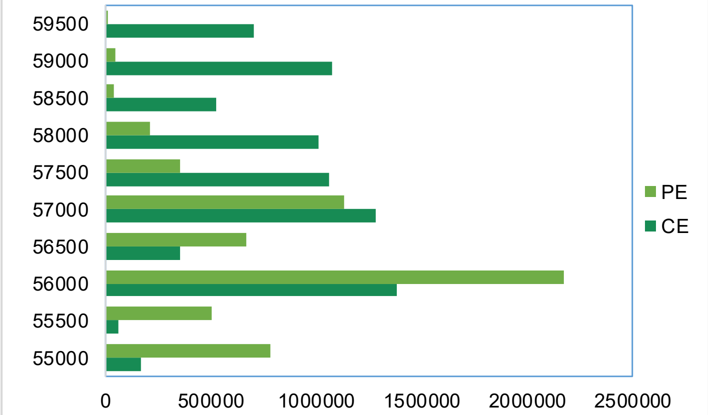
BANKNIFTY

Banknifty	57002.60
OI (In contracts)	58700
CHANGE IN OI (%)	1.45
PRICE CHANGE (%)	0.15
IMPLICATION	LONG BUILDUP

BANKNIFTY (CLOSE VS OI)



BANKNIFTY OPTION CHAIN



Long Buildup

Symbol	Price	Price %	OI	OI %
PPLPHARMA	208.72	3.56	12572500	31.1
BOSCHLTD	37425	3.6	318650	11.96
MANKIND	2696	4.46	1369800	11.77
PGEL	787.3	2.18	4134200	10.41
PAGEIND	47985	1.23	249720	9.27

Short Buildup

Symbol	Price	Price %	OI	OI %
ANGELONE	2657	-0.45	2821500	8.58
SBICARD	893.65	-2.39	12822400	7.18
TECHM	1583.3	-1.61	14856000	5.81
BDL	1832	-1.67	3420950	4.24
JINDALSTEL	937.35	-0.49	15559375	3.76

Top 10 High PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
BLUESTARCO	1457625	1175525	1.24
LAURUSLABS	18412700	17168300	1.07
MPHASIS	1290575	1238325	1.04
VEDL	35161250	34976100	1.01
HAVELLS	2774500	2816000	0.99
TATAELXSI	1013500	1020500	0.99
GLENMARK	7854000	8181375	0.96
COLPAL	1291500	1354950	0.95
LICHSGFIN	6859000	7456000	0.92
ADANIENT	6743400	7410300	0.91

Top 10 Low PCR Ratio Stocks

SCRIP	PUT	CALL	P/C RATIO
VBL	6433925	23944000	0.27
ONGC	22626000	77870250	0.29
RVNL	2927375	10159875	0.29
CESC	5684000	19136375	0.3
KFINTECH	277200	872100	0.32
MARUTI	985050	3020350	0.33
NTPC	26389500	78561000	0.34
AARTIIND	3755050	10818625	0.35
UNOMINDA	600600	1604350	0.37
GMRAIRPORT	36974475	95229675	0.39

NIFTY 50 SUPPORT-RESISTANCE LEVELS

SYMBOL	R1	R2	PP	S1	S2
ADANIENT	2621	2650	2587	2558	2524
ADANIPORTS	1450	1461	1440	1429	1419
APOLLOHOSP	7292	7334	7242	7200	7150
ASIANPAINT	2448	2483	2422	2386	2361
AXISBANK	1184	1191	1175	1167	1158
BAJAJ-AUTO	8154	8190	8110	8074	8030
BAJAJFINSV	2023	2037	2008	1994	1979
BAJFINANCE	933	944	923	912	902
BEL	412	414	409	407	404
BHARTIARTL	1924	1934	1908	1898	1882
CIPLA	1499	1509	1489	1479	1468
COALINDIA	387	389	384	383	380
DRREDDY	1266	1277	1255	1245	1234
EICHERMOT	5611	5659	5573	5525	5488
ETERNAL	279	286	271	263	255
GRASIM	2822	2848	2793	2767	2738
HCLTECH	1626	1639	1611	1598	1583
HDFCBANK	1997	2004	1988	1980	1971
HDFCLIFE	773	779	765	759	750
HEROMO-TOCO	4209	4232	4167	4143	4101
HINDALCO	678	687	672	662	657
HINDUNILVR	2538	2554	2519	2504	2485
ICICIBANK	1431	1433	1426	1424	1419
INDUSINDBK	877	883	868	862	853
INFY	1587	1603	1574	1558	1544

SYMBOL	R1	R2	PP	S1	S2
ITC	422	423	420	418	416
JIOFIN	326	332	322	316	313
JSWSTEEL	1048	1053	1042	1037	1031
KOTAKBANK	2226	2241	2214	2199	2187
LT	3545	3580	3521	3486	3461
M&M	3128	3151	3095	3073	3040
MARUTI	12650	12742	12565	12473	12388
NESTLEIND	2418	2435	2400	2383	2365
NTPC	345	347	343	341	339
ONGC	247	249	244	242	239
POWERGRID	301	303	300	298	297
RELIANCE	1501	1514	1493	1480	1472
SBILIFE	1862	1872	1848	1839	1825
SBIN	817	821	812	807	803
SHRIRAMFIN	675	679	670	667	662
SUNPHARMA	1700	1711	1688	1676	1664
TATACONSUM	1083	1090	1077	1070	1065
TATAMOTORS	682	688	678	673	669
TATASTEEL	162	163	161	160	159
TCS	3262	3299	3232	3194	3164
TECHM	1600	1616	1584	1568	1552
TITAN	3434	3456	3393	3371	3330
TRENT	5390	5444	5348	5294	5253
ULTRACEMCO	12569	12639	12499	12429	12359
WIPRO	255	258	252	249	246

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S. No.	Statement	Answer	
		Yes	No
	I/we or any of my/our relative has any financial interest in the subject company? **[If answer is yes, nature of Interest is given below this table]**		No
	I/we or any of my/our relatives, have actual/beneficial ownership of one percent. or more securities of the subject company, at the end of the month immediately preceding the date of publication of the research report or date of the public appearance?		No
	I/we or any of my/our relative, has any other material conflict of interest at the time of publication of the research report or at the time of public appearance?		No
	I/we have received any compensation from the subject company in the past twelve months?		No
	I/we have managed or co-managed public offering of securities for the subject company in the past twelve months?		No
	I/we have received any compensation for brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation for products or services other than brokerage services from the subject company in the past twelve months?		No
	I/we have received any compensation or other benefits from the subject company or third party in connection with the research report?		No
	I/we have served as an officer, director or employee of the subject company?		No
	I/we have been engaged in market making activity for the subject company?		No

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…….. Name(s) with Signature(s) of RA(s).

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SS. No.	Name(s) of RA.	Signatures of RA	Serial Question of question which the signing RA needs to make a separate declaration / answer	Yes	No

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